

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (SCC)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
-----X	

**SEVENTEENTH NOTICE OF ESTABLISHMENT OF  
COMBINED OMNIBUS AND CLAIMS HEARING DATES  
PURSUANT TO SECOND AMENDED CASE MANAGEMENT ORDER  
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 [ECF No. 9635] (the “Second Amended Case Management Order”), implementing certain notice and case management procedures, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following combined omnibus and claims hearing dates in the above-captioned cases:

April 24, 2014 at 10:00 a.m. (Prevailing Eastern Time)

May 14, 2014 at 10:00 a.m. (Prevailing Eastern Time)

June 19, 2014 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has cancelled  
the following hearing date in the above-captioned cases:

March 27, 2014 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the  
Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all  
matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom  
621, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New  
York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: March 24, 2014  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates